



Power Move #17 Flying Solo? BOLO (for support)



Free Virtual Coaching
30-minutes w/ Mr. Norman

Flying Solo? BOLO for Support

Navigating your financial life is challenging enough. Doing it on your own is fun for some, but intimidating for many. The DIY crowd thinks an adult beverage and an hour down a financial planning Reddit rabbit hole is fun— yes Boggleheads, we’re talking about you!

Many, however, are not financial mutants deriving pleasure from the chase for optimization. Others would rather have someone just do it for them. And too many, sadly, just ignore it and *hope* everything just works out. A former baseball coach of mine once said, “You can hope in one hand, and (let’s say, ‘poop’) in the other. See which fills up first.” Hope is not a plan.

Be On the Lookout (BOLO) for Support: You do not have to do this on your own!

We all have one shot at running our financial race in life. Why not get help from those who have experienced, witnessed and planned for hundreds or thousands of successful retirements? Consider reaching out to a **Take10™** Ambassador, Coach, or Advisor to see what level of support you might need for this portion of your race. Who knows, you may actually be running it quite well!

Getting an outside, independent, experienced opinion on your pace and direction is certainly worth considering. It is hard to read the label from inside the bottle.

What Do Single Adults Want?

Research¹ shows that single adults share similar “top legacy wishes.” The most-cited response was the desire to not being a financial burden (49%)—surpassing fond remembrances (46%), shared memories (43%) and leaving assets for loved ones (36%). As for making their wish a reality, only 29% said they felt confident they would not be a financial burden, showing potential concerns about having enough to sustain them later in life.

The Benefit of Support

Financial professionals assist clients with essential [legal and health care planning](#), navigating hurdles that are often specific to those without partners. Data indicates significant gaps in preparation among this demographic: only 41% have established health care directives, and 38% have arranged financial power of attorney. Furthermore, just 37% have formal wills, 34% possess disability insurance, and a mere 29% have secured long-term care coverage.¹

Do single adults need all of these financial tools and safeguards? Personal finance is personal, and a financial advisor can be a tremendous asset, especially for those who have assets.

¹ Source: May 7, 2026 [Solo Adults Report Confidence in Saving—but Concerns About Having Enough for Retirement](#), Reported by Edward Rueda

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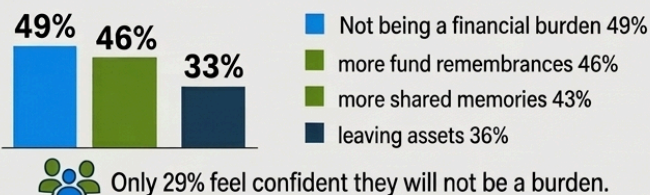


FLYING SOLO? BOLO FOR SUPPORT!



- DO IT TOGETHER
- RUN YOUR RACE WITH CONFIDENCE
- OUTSIDE OPINION IS WORTH CONSIDERING
- HARD TO READ THE LABEL FROM INSIDE THE BOTTLE

TOP LEGACY WISHES



SOLO ADULTS' TOP FINANCIAL PRIORITIES



THE BENEFIT OF SUPPORT



MARRIED, PARTNERED OR SOLO: SAME GOALS!

FEW DESIRE TO BE A FINANCIAL BURDEN MOST WANT FOND REMEMBRANCES PLENTY OF SHARED EXPERIENCES

SCHEDULE YOUR COMPLIMENTARY 30-MINUTE VIRTUAL APPOINTMENT

What's Good for the Goose is Good for the 'Geese'?

Turns out, those of us who are married, partnered or otherwise commingled have an incredible amount in common with those who are flying solo. Few desire to be a financial burden on those they leave behind, and most would rather they be remembered fondly with plenty of shared experiences and life lessons leaving their mark on those they care about. In short, we all could benefit from an independent third-party perspective.

BOLO for Support

Take10™ is here for you should you want a complimentary review of your financial fitness, or need help getting started. We also encourage you to reach out regularly (at least once a year) to the advisor(s) with whom you have been working already. If you haven't heard from them in a while, it is always a good idea to get an updated status report and make sure you are still running *your* race, to *your* finish line.

If you do not feel your needs are being adequately served, **Take10™** can refer you to a team of highly qualified financial advisors who do this for a living. Help is here, you just have to ask for it!



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